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TP.C. NEW YORK, WASHINGTON, D.C. CONNECTICUT AND VIRGINIA ONLY September 22, 1987

Mrs. Cecile Srodes Director of Legislative Affairs Securities and Exchange Commission 450 5th Street, NW Room 6012 Washington, D. C. 20549

Dear Cecile;

It was a pleasure speaking with you yesterday afternoon. Again, congratulations on your new position with the New York Stock Exchange. Chairman Ruder's loss will be John Phelan and Steve Paradise's gain.

Pursuant to your request, I am enclosing a copy of my resume. As I explained, the resume emphasizes my tax background since my most recent position with the ABA was Associate Tax Counsel/tax lobbyist.

I was asked to serve as the ABA's principal tax lobbyist during the period of tax reform because of my contacts on the Hill and previous legislative successes. Prior to my appointment to the Tax Counsel's Office, I served as ABA Government Relations Counsel for Trust & Financial Services. In that capacity I was responsible for a wide range of issues including, the Glass Steagall Act, the Securitites Acts of 1933 and 1934, the Investment Company Act of 1940 and the Employment Retirement Income Security Act of 1974.

Prior to joining the American Bankers Association, I served on the staff of Senator Dave Durenberger, (R-Minn.), from 1979 to 1980. While attending law school I interned in the office of former Congressman Ron Sarasin, (R-Conn.).

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SIX LANDMARK SQUARE STAMFORD, CONNECTICUT 06901-2704 (203) 348-3737 Mrs. Cecile Srodes September 22, 1987 Page Two

Cecile, I look forward to the opportunity to discuss my possible candidacy for the legislative affairs position at the SEC. If I can provide additional information or references please let me know. Thank you for your interest and consideration.

Sincerely,

Mina G. Gross

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NGG/mbn Enclosure