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<sup>†</sup>P.C. NEW YORK, WASHINGTON, D.C. CONNECTICUT AND VIRGINIA ONLY September 28, 1987

Ms. Linda Fienberg
Executive Assistant to the Chairman
Securities and Exchange Commission
450 5th Street, N.W.
Room 6010
Washington, D. C. 20549

Dear Linda:

Thank you for taking the time this morning to meet with me. And thank you for the coffee. While I can promise to attend early morning meetings, I can't promise to be awake at them without my dose of caffine.

I look forward to an opportunity to work with you at the SEC and believe I could make a significant contribution to the Commission's Office of Legislative Affairs. My knowledge of the Hill, experience working with members and staff on the Senate Banking and House Energy & Commerce Committees, and legal background in the financial services area would enable me to successfully represent the Commission on legislative matters.

Please let me know if I can provide additional information or references. Again, thank you for your time and interest.

Singerely,

Nina G. Gross

NGG/mbn