



SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

(202) 272-2650



82-37

SCHEDULE OF WITNESSES FOR RULE 415 HEARINGS

The following schedule has been established for the hearings on Rule 415 concerning the registration of securities to be sold in delayed or continuous offerings. The hearings will be held in Room 776 of the Securities and Exchange Commission, 500 North Capitol Street, Washington, D.C. 20549.

Monday, June 28

2:00 p.m. - 5:30 p.m.

Opening Statements

National Association of Securities Dealers, Inc.
Citicorp, Donald S. Howard, Executive Vice President
Salomon Brothers Inc., John Gutfreund, Chairman and Chief Executive Officer
Warburg Paribas Becker--A.G. Becker Inc., Ira T. Wender, President and Chief Executive Officer

Tuesday, June 29

9:30 a.m. - 12:30 p.m.

The Roundtable (an association of regional firms), David Klann, Senior Vice President of Blunt Ellis & Loewi, Inc.
Blunt Ellis & Loewi, Inc., David Klann, Senior Vice President
Wheat, First Securities, Inc., Mark Gambill, Vice President
Piper, Jaffray & Hopwood Inc., John S. Bacon, Vice President/Syndicate Manager
Prescott, Ball & Turben, John Goldsmith, Managing Partner
Edward A. Viner & Co., Inc., Daniel J. Cristofano, Executive Vice President
Moore & Schley, Cameron & Co., Frank Trotta, Partner
Josephthal & Co. Inc., Richard B. Matty, Vice President/Syndicate Manager

2:00 p.m. - 5:15 p.m.

J.C. Bradford & Co., J.C. Bradford, President
Wm. C. Roney & Co., Wm. C. Roney, Jr., General Partner
First Florida Securities, Inc., Richard A. Brennan, Vice President/Syndicate Manager
Rotan Mosle Inc., John Stanton, Chairman
The Ohio Company, Lawrence G. McGuire, Vice President/Syndicate Manager
Boettcher & Co., Richard M. Hufnagel, Special Partner, Corporate Bond Dept. and Debt Syndicate Manager
Legg Mason Wood Walker Inc., Edmund J. Cashman, Jr., Executive Vice President
Butcher & Singer Inc., Michael Foley, Senior Vice President

Wednesday, June 30

2:30 p.m. - 5:30 p.m.

Stifel, Nicolaus & Co., Inc., J. Joseph Schlafly, Vice President
Bateman Eichler, Hill Richards Inc., John Siciliano, First Vice President and Manager, Corporate Syndicate Department
J.J.B. Hilliard, W. L. Lyons, Inc., W. Allen Northcutt, Senior Vice President
Sutro & Co. Inc., Charles Murphy, Director of Investment Banking
The Milwaukee Company, Ross M. Langill, Vice President and Syndicate Manager
D.A. Davidson & Co. Inc., Jerry Milkowski, Vice President in Charge of Syndicate Department
A.E. Masten & Co. Inc., James Kingsbury, Executive Vice President
Goldman, Sachs & Co., John Whitehead, Senior Partner

Thursday, July 1

9:30 a.m. - 12:30 p.m.

Securities Industry Association, Edgar D. Janotta, Chairman
Underwood Neuhaus & Co., Inc., Harry Zuber, Senior Vice President, Director
Howard, Weil, Labouisse, Friedrichs Inc., John B. Levert, Jr., President
Advest, Inc., Randolph Guggenheimer, Jr., Group Vice President, Director
McDonald & Co., John E. Kohl, Partner/Syndicate Department
Kidder, Peabody & Co. Inc., Ralph D. DeNunzio, President and Chief Executive Officer

1:45 p.m. - 5:15 p.m.

A. Gary Shilling & Co., Inc.
Lehman Brothers Kuhn Loeb Inc., Francois de Saint Phalle, Managing Director
E.I. duPont de Nemours & Company, Inc., C.R. Minix, Treasurer
Morgan Stanley & Co., Inc., Thomas A. Saunders, III, Managing Director

Friday, July 2

9:30 a.m. - 12:30 p.m.

Dean Witter Reynolds Inc., F. Gerald McGrath, Executive Vice President
American Council of Life Insurance, David Albenda, Vice President and
Associate General Counsel, N. Y. Life Insurance Co.
Reid & Priest, William T. Baker, Jr., Partner
Merrill Lynch, Pierce, Fenner & Smith Inc., William Schrier, Chief Executive Officer

2:00 p.m. - 2:45 p.m.

Shearson/American Express. Inc.

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