



SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

(202) 272-2650



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SECURITIES AND EXCHANGE COMMISSION RESEARCH FORUM

The Research Forum will provide to Commissioners and senior staff members the benefit of the views of representatives of various users of corporate disclosure documents as to the form and content of such material. Participants will also discuss ways in which the Commission may encourage interested members of the investing public to be more responsive to Commission releases pertaining to rulemaking proposals published for public comment.

1. Non-financial information

- a. Management's discussion and analysis
- b. Segment disclosure
- c. Pension data
- d. Description of business

Panel Members:

Peter L. Anker
Managing Director
The First Boston Corporation

James E. Heard
Consultant on Corporate Governance
Investor Responsibility Research
Center

Walter S. McConnell
Director of Institutional
Services
Wertheim & Co., Inc.

Walter P. Stern
Chairman
The Financial Analysts Research
Foundation

Norman Weinger
Senior Analyst and Vice President
Oppenheimer & Co., Inc.

Heidi Hansen
Senior Analyst
Investors Diversified Services

Peter A. Lareau
Vice President & Director of
Research
Chemical Bank

Susan C. Penny
Assistant Vice President
The Equitable Life Assurance
Society of the United States

Roy Taub
Vice President
Standard & Poor's Corporation

Richard Wright
Senior Portfolio Analyst
State of Wisconsin Investment
Board

2. Financial Information

- a. Quarterly information
- b. Supplementary financial information
- c. Inflation accounting

Panel Members:

George H. Boyd, III
Vice President and Manager,
Equity Research
Kidder, Peabody & Co.

James Fleischmann
Director of Research
Lehman Management Company

A. R. Haberkorn
Partner
Harvard Management Company

Thomas Hamilton
Vice President
Morgan Guaranty Trust Company
of New York

Charlotte Banks Kennedy
Vice President
J. & W. Seligman & Co., Inc.

Anthony T. Cope
Vice President
Wellington Management Co.

Eliot M. Fried
Executive Vice President -
Director of Institutional
Services
Shearson/American Express, Inc.

Donna Hambric
Vice President
Standard & Poor's Corporation

Kenneth Janke
President
National Association of
Investment Clubs

Redmond L. Patriquin
Vice President
Massachusetts Financial
Services Company

3. Releases and Rulemaking Procedures

- a. Suggestions for increasing participation in comment process
- b. Suggestions for improving releases

Panel Members:

A. William Bodine
Vice President and Director
of Investment Research

Richard F. De Mong
Research Director
The Financial Analysts Research
Foundation

William J. Kealy
Senior Partner
Goldman, Sachs & Co.

Richard Cacchione
President
Fitch Investors Services, Inc.

Robert G. Errigo
Director of Equity Research
Merrill Lynch Pierce Fenner &
Smith

Louis Kirschbaum
Directing Editor
The Value Line Investment
Survey

Allan Lyons
Executive Editor
The Value Line Investment Survey

William Nelson
Vice President
Moody's Investor Services, Inc.

William L. Paternotte
Research Director
Alex. Brown & Sons

4. Proxy Statements

- a. Proxy review program
- b. Remuneration
- c. Shareholder proposal rule
- d. Proxy contests
- e. Merger proxies

Panel Members:

Barry C. Good
Managing Director
Morgan Stanley & Co. Incorporated

Larry Haverty
Senior Vice President
Putnam Management, Inc.

Herbert P. Hess
Director of Research
State Street Research &
Management Company

Janet A. Hickey
Manager - Equity Research
General Electric Company

George A. Miller
Executive Vice President
Capital Research Company

Charles S. Osborn
Senior Research Analyst
Scudder, Stevens & Clark

Lawrence A. Ross
First Vice President
Paine Webber Mitchell Hutchins,
Inc.

Dr. Richard Schmidt
Vice President - Associate
Research Director
Advest, Inc.

George E. Thompson
Senior Analyst
E. F. Hutton Group Inc.

In addition:

William Young
Assistant Research Director and
Senior Vice President
Dean Witter Reynolds, Inc.

will be present for the panel discussion.

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