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SEC TO CELEBRATE 50th ANNIVERSARY, HOLD
THIRD ANNUAL MAJOR ISSUES CONFERENCE

The U.S. Securities and Exchange Commission will celebrate its 50th anniversary next month. A run, the third annual Major Issues Conference and a celebration for all "alumni" will be part of the June activities.

Celebrations will begin on June 27th, at 7:00 p.m. with the "SEC 10-K", a 10 Kilometer race on the Lincoln Memorial and Reflecting Pool Grounds. All SEC staff, alumni and families as well as participants in the SEC's bi-annual Major Issues Conference can sign up for the run. The \$6.50 registration fee entitles participants to the run, and a T-shirt depicting a Form 10-K filed by the U.S. Government.

At 8:00 a.m. on June 28th, the Major Issues Conference, designed to focus diverse expertise on the issues confronting the U.S.'s financial service industries, will begin. The two-day conference will feature panel discussions on the convergence of the financial service industries, on merger and acquisition issues, enforcement, and collective investment vehicle regulation, and a session on technology in the securities industry, such as the SEC's planned electronic

filing system. Donald Regan, Secretary of the Treasury, will be the keynote speaker for luncheon on the 28th. George Bush, Vice President of the United States, will be the dinner speaker on that day. Hosted by the SEC Commissioners and staff, the Conference will take place in the Washington Hilton.

The Conference will conclude with a critique of the Commission on its 50th anniversary. Afterward, a reception will be held for all SEC "alumni;" those who have worked for or are currently employed by the SEC in all capacities. A dinner following the reception, at the Washington Hilton Hotel, Washington, D.C., will be attended by all former SEC Chairmen, and at least 15 ex-Commissioners.

The SEC requests that any and all alumni who wish to attend the anniversary celebration contact Betty Lear, of the Executive Director's Office of the SEC.

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